

INAUGURAL AFPSC 2016

ANNUAL FINANCIAL PLANNING SIGNATURE CONFERENCE 2016

“BUILDING TRUST FOR LIFETIME CLIENTS”

THURSDAY, 26 MAY 2016 | SASANA KIJANG, BANK NEGARA MALAYSIA | 9am to 6pm

10
YEARS
FPAM

7
YEARS
MFPC



Introduction

The inaugural Annual Financial Planning Signature Conference 2016 (AFPSC 2016) will be an annual gathering of key players and practitioners in the financial planning profession. The theme “Building Trust for Lifetime Clients” aims to strengthen Professional Standards, Ethics and Integrity to help licensed financial planners build better consumer confidence. This will enhance clients' acceptance of the financial planning profession and nurture longer term relationship for mutual benefits.

Target Participants / Presenters :

- » Practising Financial Planners
- » Financial Planning Consultants
- » Insurance/Takaful Advisers
- » Regulators
- » Legal Practitioners
- » Academicians and Educators
- » Other Securities Industry Professionals

REGISTRATION FEE

Member (Earlybird by 16th May)	RM180
Member (Normal Rate)	RM230
Non Member (Earlybird by 16th May)	RM250
Non Member (Normal Rate)	RM300
Group Member Rate (Min 3 Pax)	RM150
Group Non-Members Rate (Min 3 Pax)	RM200

*Note: Price is including GST

REGISTER NOW Seats are limited

The AFPSC 2016 is brought to you by :-

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Featured Speakers



En. Zainal Izlan Zainal Abidin
Executive Director,
Securities Commission Malaysia



Pn. Sharifatul Hanizah Said Ali
President, FPAM



Mr. Md Adnan Bin Md Zain
President, MFPC



Mr. Alfred Sek
President, AFA



Mr. K. R. Raju
President, MFPA



Mr. Noel Maye
Chief Executive Officer, FPSB



En. Suhaimi bin Ali
Director, Consumer & Market Conduct,
Bank Negara Malaysia



En. Mohammad Ridzuan Abdul Aziz
Director, RHT Compliance Solutions
Sdn Bhd



Ms. Sujatha Sekhar Naik
Chief Executive Officer
SIDREC



Mr. Dinesh Virik
Managing Director,
Novagni Analytics & Advisory Sdn Bhd



Mr. Yap Ming Hui
Managing Director,
Whitman Independent Advisors Sdn Bhd



Mr. Gavin Teoh
Practice Director,
Standard Financial Adviser Sdn Bhd



Mr. Bryan Zeng
General Manager,
FA Advisory Sdn Bhd



Mr. Rajen Devadason
Licensed Financial Planner,
Manulife Asset Management Services Bhd,
Chief Executive Officer
RD Wealth Creation Sdn Bhd



Ms. Kelly Wong
Licensed Financial Planner,
Blueprint Planning Sdn Bhd
Chief Executive Officer,
Blueprint Planning International Sdn Bhd

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REVOLVING PROGRAMME

8.00am

Conference Registration & Exhibition Open
Welcome Coffee & Refreshments

9.00am

Welcoming Address by Presidents

Pn. Sharifatul Hanizah Said Ali
President, Financial Planning Association of Malaysia (FPAM)
En. Md Adnan Bin Md Zain
President, Malaysian Financial Planning Council (MFPC)
Mr. Alfred Sek
President, Association of Financial Advisers (AFA)
Mr. K.R. Raju
President, Malaysian Financial Planners & Advisers Association (MFPA)

9.30am

Keynote Address

En. Zainal Izlan Zainal Abidin
Executive Director, Securities Commission Malaysia

9.50am

Presentation of Token of Appreciation and Photography Session

10.00am

Paper 1 : Growing the Global Financial Planning Profession to Benefit Consumers

Mr. Noel Maye, CEO, Financial Planning Standards Board (FPSB)

11.15am

Coffee Break & Networking

11.30am

Paper 2 : Financial Advisory: Ensuring Fair Treatment of Consumers

En. Suhaimi bin Ali, Director, Consumer & Market Conduct, Bank Negara Malaysia

12.45pm

Lunch Break & Networking

2.00pm

Paper 3 : Getting Yourself & Firms Prepared
En. Mohammad Ridzuan Abdul Aziz, Director, RHT Compliance Solutions Sdn Bhd

3.15pm

Paper 4 : Key Lessons from Dispute Resolution to add to your Risk Management Tool Kit

Ms. Sujatha Sekhar Naik, Chief Executive Officer Securities Industry Dispute Resolution Centre (SIDREC)

4.30pm

Coffee Break & Networking

4.45pm

Panel Discussion: Building a Strong Foundation in Financial Planning Practices

Moderator: **Mr. Dinesh Virik, Managing Director, Novagni Analytics & Advisory Sdn Bhd**

Panellist 1: **Mr. Yap Ming Hui, Managing Director, Whitman Independent Advisors Sdn Bhd**

Panellist 2: **Mr. Bryan Zeng, General Manager, FA Advisory Sdn Bhd**

Panellist 3: **Mr. Gavin Teoh, Practice Director, Standard Financial Adviser Sdn Bhd**

Panellist 4: **Ms. Kelly Wong, Licensed Financial Planner, Blueprint Planning Sdn Bhd, CEO, Blueprint Planning International Sdn Bhd**

Panellist 5: **Mr. Rajen Devadason, Licensed Financial Planner, Manulife Asset Management Services Bhd, CEO, RD Wealth Creation Sdn Bhd**

6.00pm

End of Conference

REGISTRATION FORM

Delegate's Name (Dr/Mr/Mrs/Ms/Mdm): *As per IC/ Passport*

Name and Address of Organisation:

Designation: _____

Telephone (Mobile): _____ IC No/Passport No: _____

Email: _____

(A valid email address is required for confirmation of registration)

(✓)	ITEM (Please tick (✓) as appropriate)	MEMBERSHIP NO.	FEES
<input type="checkbox"/>	Member Earlybird Inc. GST (by 16th May 2016)		RM180.00
<input type="checkbox"/>	Member Normal Rate Inc. GST		RM230.00
<input type="checkbox"/>	Non-Member Earlybird Inc. GST (by 16th May 2016)		RM250.00
<input type="checkbox"/>	Non-Member Normal Rate Inc. GST		RM300.00
<input type="checkbox"/>	Group Member Rate (Min of 3 pax) Inc. GST per pax		RM150.00
<input type="checkbox"/>	Group Non-Member Rate (Min of 3 pax) Inc. GST per pax		RM200.00

MODE OF PAYMENT

Cheque Online Transfer

I enclose Bank Draft / Cheque No / Transfer Slip : _____

of RM _____ made payable to "Financial Planning Association of Malaysia"
Alliance Bank Malaysia Berhad: 1210 9001 0005 395

Credit Card (Please tick (✓) whichever applicable) Master Visa

Card No: _____ - _____ - _____ - _____ Expiry Date: ____ / ____

Cardholder's name: _____ Amount RM: _____

Cardholder's Signature: _____ Date: _____

Contact Person for AFPSC2016 Registration

Name : Ms. Fiona Eng
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FOR ENQUIRIES:

FINANCIAL PLANNING ASSOCIATION OF MALAYSIA (FPAM)

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ASSOCIATION OF FINANCIAL ADVISERS (AFA)

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MALAYSIAN FINANCIAL PLANNERS & ADVISERS ASSOCIATION (MFPA)

Tel: +603-5512 5845 | Fax: +603-5510 5845

Email : ravimfpa@gmail.com | Attn : Mr. Ravindran Nair

Cancellation

Refund Policy : Conference Fees are not refundable. Replacement of delegate(s) is acceptable before 15th May 2016

Disclaimer

The joint organisers reserve the right to change the speaker(s), date(s) and to cancel the programme. We also reserve the right to make alternative arrangements without prior notice should it be necessary to do so. Upon signing the registration form, you are deemed to have read and accepted the terms and conditions.